

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Primeview Holdings Limited	
Date Submitted	03/04/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>789</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HKD0.0100	HKD300,000,000
Increase/(decrease)		-	
Balance at close of the month	30,000,000,000	HKD0.0100	HKD300,000,000
(2) Stock code : Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD300,000,000** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,519,840,644			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	5,519,840,644			

## III. Details of Movements in Issued Share Capital

Derticulare of chara	bhare option	belieffies of the	155401)		No of now choose of	No. of new shares of
Particulars of share					No. of new shares of	
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and –		Movement dur	ing the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Oraliteu	Exercised	Calicelleu	Lapseu		
scheme						
approved on 23						
April 2008						
Date of grant:						
28 March 2014						
Exercise price:						
HKD0.4709						
Ordinary Shares						59,371,200
2. Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
9 July 2015						
Exercise price:						
HKD0.1470						
Ordinary Shares						61,200,000

3. Share option scheme approved on 23 <u>April 2008</u> Date of grant: 27 November <u>2015</u> Exercise price: HKD0.1488			
Ordinary Shares	 		239,200,000
	rdinary shares) ference shares) (Other class)	Nil N/A N/A	-
Total funds raised during the month from exercise of options (State currency)	 Nil		_

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / / )					
Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	]	Fotal B.		hary shares)		-
				ence shares) Other class)		-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) nce shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
$3. \underline{WA}$	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	
	1	

Type of Issue       the month         I. Rights issue       At price : State currency       Class of shares issuable (////)       Image: Class of shares issuable (///)         1. Rights issue       At price : State currency       Issue and allotment (///)       (///)         2. Open offer       At price : State currency       Class of shares issuable (///)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A         4. Bonus issue       Class of shares issuable (////)       N/A         4. Bonus issue       Issue and allotment (///)       (///)         Bonus issue       Issue and allotment (///)       ///)         Bonus issue       Issue and allotment (///)       ///)         Bonus issue       Issue and allotment (///)       ///)         Bonus issue       Issue and allotment (///)       ///)<	Oth	ner Movements i	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
I. Rights issue       At price : State       Issue and allotment $(///)$ I. Rights issue       At price : State       Issue and allotment $(///)$ EGM approval date: $(///)$ N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Open offer       At price : State       Issue and allotment       N/A         I. Blacing       At price : State       Issue and allotment       N/A         I. GM approval date:       (///)       N/A       N/A         I. Bonus issue       Issue and allotment       (///)       N/A         I. Bonus issue       Issue and allotment       (///)       N/A         I. Bonus issue       Issue and allotment       (///)       Issue and allotment         I. Bonus issue       Issue and allotment       (//		Type of Issue							
1. Rights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         (More 1)       EGM approval date: (d//mm/yyyy)       N/A         3. Placing       At price : State currency       Class of shares issuable (////)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (////)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A         4. Bonus issue       Issue and allotment (///)       N/A									
2. Open offer At price : State (dd/mm/yyyy) $(//)2. Open offer At price : State(Vote 1)(Vote 1)(Vote 1)EGM$ approval date: (dd/mm/yyyy) $(//)EGM$ approval date: (dd/mm/yyyy) (//) N/A (//) N/A (//) N/A (//) N/A (//) N/A (//) N/A (//) N/A (//) N/A (//) N/A (//) N/A (//)	1.	Rights issue	At price :	State		( / /	)		
2. Open offer       At price : State       Class of shares issuable						( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)									<u>N/A</u>
$ \begin{array}{c}                                     $									
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( / / ) $ $N/A$ $(dd/mm/yyyy) ( / / ) $ $(dd/mm/yyyy) ( / / ) $ $EGM approval date: ( / / ) $ $(dd/mm/yyyy) ( / / ) $ $N/A$ $(dd/mm/yyyy) ( / / ) $ $N/A$ $(dd/mm/yyyy) ( / / ) $ $(dd/mm/yyyy) ( / / ) $ $EGM approval date: ( / / ) $ $( / / ) $ $EGM approval date: ( / / ) $ $( / / ) $ $EGM approval date: ( / / ) $ $EGM approval date: ( / / ) $ $EGM approval date: ( / / ) $ $( / / ) $ $EGM approval date: ( / / )$	2.	Open offer	At price :	State		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (1/1)         Issue and allotment (1/1)       Issue (1/1)         Issue and Issue (1/1)       Issue (1/1) <t< td=""><td></td><td></td><td></td><td></td><td></td><td>( / /</td><td>)</td><td></td><td></td></t<>						( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (Note 1)       ( / / ) (dd/mm/yyyy)									<u>N/A</u>
<ul> <li>3. Placing At price : currency data is different data is</li></ul>									
(dd/mm/yyyy)	3.	Placing				( / /	)		
4. Bonus issue       Class of shares issuable					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $									<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)		N/A

	Time of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					ule monui
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>
		Class of shares				
		repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				N/A
		Class of shares issuable				
		(Note 1)	<i>/</i> / / /			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
						<u></u>

				For Main Board and GEM listed issuers			
					No. of new	No. of	
					shares of	new	
					issuer issued	shares of	
					during the	issuer	
					month	which	
					pursuant	may be	
					thereto	issued	
						pursuant thereto as	
						at close of	
	Type of Issue					the month	
	21						
			Class of shares issua (Note 1)	ible			
9.	Capital reorganisation		Issue and allotment: (dd/mm/yyyy)	( / / )			
				( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )		NT / A	
						N/A	
			Class of shares issua	ible			
			(Note 1)				
10.	Other (Please specify)	At price : State		( / / )			
			EGM approval date:	( / / )			
			(dd/mm/yyyy)			N/A	
			Total E.	(Ordinary shares)	N/A		
				(Preference shares)		•	
				(Other class)		- -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### Remarks (if any):

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.