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A R T I N I
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)

DISPATCH OF CIRCULAR IN RELATION TO –
(1) MAJOR TRANSACTION RELATING TO THE ACQUISITION OF
ENTIRE INTEREST IN THE TARGET COMPANY;
(2) CONNECTED TRANSACTION RELATING TO THE SUBSCRIPTION
FOR NEW SHARES BY A CONTROLLING SHAREHOLDER;
AND
(3) APPLICATION FOR WHITEWASH WAIVER

INTRODUCTION

Reference is made to announcement of the Company dated 13 April 2016 (“**Announcement**”) in relation to, among the other things, the Acquisition, the Subscription and the Whitewash Waiver and the announcements of the Company dated 4 May 2016, 25 May 2016, 15 June 2016 and 30 June 2016 in relation to the delay in dispatch of the Circular. Unless otherwise stated, capitalized terms used herein shall bear the same meaning as defined in the Announcement.

DISPATCH OF CIRCULAR

The Board is pleased to announce that a circular (“**Circular**”) containing, among other things, (i) further details of the Acquisition Agreement, the Subscription Agreement and the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Acquisition Agreement and the transactions contemplated thereunder, the Subscription Agreement and the transactions contemplated

thereunder as well as the Whitewash Waiver and as to voting at the SGM; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition Agreement and the transactions contemplated thereunder, the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver; (iv) a notice of the SGM; and (v) other information as required under the Listing Rules and the Takeovers Code, for the purpose of the SGM, will be dispatched to the Shareholders of the Company on 17 August 2016.

The SGM will be held at 9/F., Gloucester Tower, The Landmark, 15 Queen's Road, Central, Hong Kong on 7 September 2016 (Wednesday) at 9:00 a.m., details of which are set out in the notice of SGM contained in the Circular.

Shareholders and potential investors should be aware of and take note that the Acquisition and the Subscription, which are subject to a number of conditions precedent, may or may not proceed to completion. In particular, the Whitewash Waiver may not be granted by the Executive or approved by the Independent Shareholders. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

For and on behalf of
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

Hong Kong, 17 August 2016

As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman) and Mr. Lin Shao Hua; and the Independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.