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A R T I N I
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)

**DELAY IN DISPATCH OF CIRCULAR
IN RELATION TO
(1) MAJOR TRANSACTION RELATING TO THE
ACQUISITION OF ENTIRE INTEREST IN THE TARGET COMPANY;
(2) CONNECTED TRANSACTION RELATING TO
THE SUBSCRIPTION FOR NEW SHARES
BY A CONTROLLING SHAREHOLDER;
AND
(3) APPLICATION FOR WHITEWASH WAIVER**

INTRODUCTION

Reference is made to announcement of the Company dated 13 April 2016 (“**Announcement**”) in relation to, among the other things, the Acquisition, the Subscription and the Whitewash Waiver. Unless otherwise stated, capitalized terms used herein shall bear the same meaning as defined in the Announcement.

DELAY IN DISPATCH OF CIRCULAR

As set out in the Announcement, a circular (“**Circular**”) containing, among other things, (i) further details of the Acquisition Agreement, the Subscription Agreement and the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Acquisition Agreement and the transactions contemplated thereunder, the Subscription Agreement and the transactions contemplated thereunder as well as the Whitewash Waiver and as to voting at the SGM; (iii) a letter of

advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition Agreement and the transactions contemplated thereunder, the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver; (iv) a notice of the SGM; and (v) other information as required under the Listing Rules and the Takeovers Code, for the purpose of the SGM, would be dispatched to the Shareholders of the Company on or before 4 May 2016.

As additional time is required for the preparation and finalization of certain information to be contained in the Circular, including, among other things, the financial information of the Target Company, it is expected that the Circular will be dispatched to Shareholders on or before 25 May 2016, unless further extension is granted by the Executive.

An application has been made by the Company to the Executive for consent to the extension of time for the dispatch of the Circular on or before 25 May 2016 and the Executive has indicated that it is minded to such grant consent.

Shareholders and potential investors should be aware of and take note that the Acquisition and the Subscription, which are subject to a number of conditions precedent, may or may not proceed to completion. In particular, the Whitewash Waiver may not be granted by the Executive or approved by the Independent Shareholders. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

For and on behalf of
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

Hong Kong, 4 May 2016

As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman) and Mr. Lin Shao Hua; and the Independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.