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Application Form No.
申請表格編號

Empty box for Application Form No.

IMPORTANT
重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 11 DECEMBER 2014.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") OF ARTINI CHINA CO. LTD. (THE "COMPANY") DATED 27 NOVEMBER 2014 IN RELATION TO THE OPEN OFFER. TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS THE CONTEXT OTHERWISE REQUIRES.

DEALINGS IN THE SHARES OF THE COMPANY MAY BE SETTLED THROUGH CCASS AND YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

A COPY OF EACH OF THE PROSPECTUS DOCUMENTS, TOGETHER WITH THE DOCUMENTS SPECIFIED IN THE SECTION HEADED "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG" IN APPENDIX III TO THE PROSPECTUS, HAVE BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG PURSUANT TO SECTION 342C OF THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE (CHAPTER 32 OF THE LAWS OF HONG KONG).

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE") AND HONG KONG SECURITIES CLEARING COMPANY LIMITED ("HKSCC") TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS APPLICATION FORM.

SUBJECT TO THE GRANTING OF THE LISTING OF, AND PERMISSION TO DEAL IN, THE OFFER SHARES ON THE STOCK EXCHANGE AS WELL AS COMPLIANCE WITH THE STOCK ADMISSION REQUIREMENTS OF HKSCC, THE OFFER SHARES WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE COMMENCEMENT DATES OF DEALINGS IN THE OFFER SHARES ON THE STOCK EXCHANGE OR SUCH OTHER DATES AS DETERMINED BY HKSCC.

待發售股份獲准於聯交所上市及買賣，以及符合香港結算之股份收納規定後，發售股份將獲香港結算接納為合資格證券，可自發售股份於聯交所開始買賣日期或香港結算釐定之其他日期起，在中央結算系統內寄存、結算及交收。

ARTINI
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)
(於百慕達註冊成立之有限公司)
(股份代號: 789)

Principal place of business in Hong Kong:
Flat B1, 1st Floor
Kaiser Estate
Phase 1
41 Man Yue Street
Hung Hom
Hong Kong

香港主要營業地點:
香港
紅磡
民裕街41號
凱旋工商中心
一期
1樓B1室

Registered office:
註冊辦事處:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Branch Share Registrar in Hong Kong:
Union Registrars Limited
18/F, Fook Lee Commercial Centre
Town Place, 33 Lockhart Road
Wanchai, Hong Kong
(address to be changed to A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong with effect from 1 December 2014)

香港股份過戶登記分處:
聯合證券登記有限公司
香港灣仔
駱克道33號中央廣場
福利商業中心18樓
(地址將於二零一四年十二月一日起更改為
香港灣仔
駱克道33號
中央廣場滙灑大廈A18樓)

OPEN OFFER
ON THE BASIS OF THREE OFFER SHARES
FOR EVERY NEW SHARE HELD ON THE RECORD DATE
以記錄日期每持有一股新股份獲發三股發售股份之基準進行公開發售
PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 11 DECEMBER 2014
股款須不遲於二零一四年十二月十一日(星期四)下午四時正於接納時繳足
APPLICATION FORM
申請表格

Name(s) and address of Qualifying Shareholder(s) (合資格股東姓名及地址)

Form for Name(s) and address of Qualifying Shareholder(s)

Number of New Shares registered in your name on Tuesday, 25 November 2014
於二零一四年十一月二十五日(星期二)以閣下名義登記之新股份數目

Form for Number of New Shares registered in your name on Tuesday, 25 November 2014

Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m., on Thursday, 11 December 2014
提呈發售予閣下發售股份數目，股款須不遲於二零一四年十二月十一日(星期四)下午四時正於接納時繳足

Form for Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m., on Thursday, 11 December 2014

Total subscription monies payable when applied in full
申請人認購全數時應繳認購股款總額

Form for Total subscription monies payable when applied in full

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.10)

認購申請僅可由上述已登記之合資格股東作出。請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.10港元計算)

Number of Offer Shares applied for
申請認購之發售股份數目

Form for Number of Offer Shares applied for and Remittance enclosed

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured entitlement shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of three Offer Shares for every New Share held on Tuesday, 25 November 2014.

If you wish to apply for such number of Offer Shares which is more than your assured entitlement shown in Box B above, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares.

If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's branch share registrar, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (address to be changed to A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong with effect from 1 December 2014).

All dates or deadlines specified in this Application Form refer to Hong Kong local time. 閣下有權透過填寫本申請表格申請認購相等或於上述乙欄所列閣下保證配額之發售股份數目，在發售章程所述者規限下，上述配發乃向名列本公司股東名冊並為合資格股東之股東作出，基準為於二零一四年十一月二十五日(星期二)每持有一股新股份獲發三股發售股份。

閣下欲申請認購多於上文乙欄所列閣下保證配額之發售股份數目(即額外發售股份)，則閣下須另行填寫額外申請表格，並連同額外發售股份涉及之全數應繳款項之個別股款一併交回。

閣下欲申請認購任何發售股份及/或額外發售股份，請填妥及簽署本申請表格及/或額外申請表格，並將表格連同申請認購發售股份及/或額外發售股份涉及之全數應繳款項之適用股款，送達本公司之股份過戶登記分處聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場福利商業中心18樓(地址將於二零一四年十二月一日起更改為香港灣仔駱克道33號中央廣場滙灑大廈A18樓)。所有申請認購發售股份之股款必須為港元款項，並須以[ARTINI CHINA CO. LTD. - OPEN OFFER ACCOUNT]為抬頭人認購保證配額下之發售股份及/或以[ARTINI CHINA CO. LTD. - EXCESS APPLICATION ACCOUNT]為抬頭人認購額外發售股份以及以[只准入抬頭人賬戶]方式劃帳開出，以及須符合背頁所載手續。任何身為除外股東之人士不得申請認購發售股份及/或額外發售股份。

本申請表格所列之所有日期或截止時間均指香港本地時間。

ARTINI
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)
(於百慕達註冊成立之有限公司)
(股份代號: 789)

To: **Artini China Co. Ltd.**
致: **雅天妮中國有限公司**

Dear Sirs,

I/We, being the Qualifying Shareholder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.10 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 27 November 2014 and subject to the memorandum of association and bye-laws of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所示股份之合資格股東，現申請認購乙欄(或倘僅填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.10港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零一四年十一月二十七日之發售章程所載之條款及條件，以及貴公司之組織章程大綱及公司細則，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊，作為上述有關數目或任何較少數目之發售股份之持有人，並請貴公司將有關股票以普通郵遞方式寄往背頁所示地址，郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint shareholder(s) must sign)
合資格股東簽署(所有聯名股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2014

日期: 二零一四年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄所列明之總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "**ACCOUNT PAYEE ONLY**" and made payable to "**ARTINI CHINA CO. LTD. - OPEN OFFER ACCOUNT**" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**ARTINI CHINA CO. LTD. - OPEN OFFER ACCOUNT**」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for a number of Offer Shares which is less than or equal to an applicant's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人保證配額之有效申請將獲全數接納。倘上欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作為申請認購完整數目之發售股份而作出。該等股款不會獲發收據。

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CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Union Registrars Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or the excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or the excess Offer Shares which they have applied for subject to the memorandum of association and bye-laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable or renounceable.
7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or the excess Offer Shares which does/do not comply with the procedures set out herein and/ or in the Excess Application Form(s). Completion and return of this Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such acceptance have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.
8. The Open Offer is conditional upon the Underwriting Agreement having become unconditional and not being terminated (see the section headed "Conditions of the Open Offer" as set out in the Prospectus).

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured entitlement set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured entitlement, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.10). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured entitlement set out in Box B of this Application Form, i.e. the excess Offer Shares, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.10). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, you will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be lodged to the Company's branch share registrar in Hong Kong, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (address to be changed to A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong with effect from 1 December 2014), by no later than 4:00 p.m. on Thursday, 11 December 2014 (or, under bad weather conditions, such Latest Acceptance Time as mentioned in the section headed "Expected timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "ARTINI CHINA CO. LTD. – OPEN OFFER ACCOUNT" for Offer Shares under assured entitlement and made payable to "ARTINI CHINA CO. LTD. – EXCESS APPLICATION ACCOUNT" for excess Offer Shares and crossed "ACCOUNT PAYEE ONLY". Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Thursday, 11 December 2014, your right to apply for the Offer Shares and/or the excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be despatched by ordinary post to you on or before Friday, 19 December 2014 at your own risk.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter may terminate the Underwriting Agreement on or before the Latest Time for Termination if prior to the Latest Time for Termination, any of the following happens:

- (a) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that, any of the warranties was (when originally given or when repeated in accordance with the provisions of the Underwriting Agreement) untrue, inaccurate, misleading or breached, and in each case where it is material in the context of the Open Offer;
- (b) (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
- (ii) any occurrence of local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets;
- (iii) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lockout;
- (iv) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing;
- (v) any change of an exceptional nature in local, national or international equity securities or currency markets;
- (vi) any suspension in the trading of the Company's securities on the Stock Exchange for a period of more than 10 consecutive Business Days, excluding any suspension in connection with the clearance of the Announcement or circular relating to the Capital Reorganisation, the Open Offer or the Prospectus Documents or other announcement or circular relating in connection with the Capital Reorganisation and Open Offer;
- (vii) any material disruption in securities settlement, payment or clearance services in Hong Kong authorities;
- (viii) any moratorium on commercial banking activities having been declared by Hong Kong authorities;
- (ix) any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere, which event or events, in the reasonable opinion of the Underwriter, is or are:
 - (1) likely to have a material adverse effect on the business or financial or trading position or prospects of the Group as a whole;
 - (2) likely to have a material adverse effect on the success of the Open Offer or the level of Offer Shares taken up; or
 - (3) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Open Offer.

If the Underwriter terminates the Underwriting Agreement, the Open Offer will not proceed.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and lodgment of the Application Form and/or the Excess Application Form together with a cheque or banker's cashier order in payment of the Offer Shares and/or the excess Offer Shares being applied for will constitute a warranty by you that the cheque or banker's cashier order will be honored upon first presentation. Any Application Form in respect of which the accompanying cheque and/or banker's cashier order is dishonored on first presentation is liable to be rejected, and in such event, the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled, in the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

STATUS OF THE OFFER SHARES

The Offer Shares when allotted, issued and fully paid, will rank *pari passu* in all respects with the then existing New Shares in issue on the date of allotment and issue of the Offer Shares including the right to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES

Subject to the Open Offer becoming unconditional, share certificates for all fully paid Offer Shares are expected to be despatched on or before Friday, 19 December 2014 by ordinary post to the Qualifying Shareholders who have validly accepted and (where applicable) applied for, and paid for the Offer Shares at their own risks. You will receive one share certificate for all relevant Offer Shares registered under your name.

GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgement of this Application Form and/or the Excess Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This Application Form and/or the Excess Application Form and any acceptance of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

ARTINI
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(於百慕達註冊成立之有限公司)
(股份代號：789)

條件

1. 除外股東不得申請任何發售股份及／或額外發售股份。
2. 本公司概不會就收到之申請款項發出收據，惟預期申請獲全數或部份接納之任何發售股份及／或額外發售股份之股票將以普通郵遞方式按表格所列地址寄予承配人；如屬聯名承配人，則寄予名列首位之承配人，郵誤風險概由其自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或聯合證券登記有限公司或彼等就此提名之若干人士代表認購人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及作出有關公司或人士可能認為必需或合適之一切其他事情，以根據發售章程所述安排，將認購人所申請之數目或任何較少數目之發售股份及／或額外發售股份登記於認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署一切文件並採取一切其他必要行為，以便彼等登記為所申請發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程大綱及公司細則之規定。
5. 申請款項將於本公司收訖後立即過戶，而所賺取之利息(如有)將全數撥歸本公司所有。倘支票於首次過戶時未能兌現，則有關申請將可遭拒絕受理。
6. 閣下申請發售股份及／或額外發售股份之權利不得轉讓或放棄。
7. 本公司保留權利接受或拒絕任何不符合本申請表格及／或額外申請表格所載手續之發售股份及／或額外發售股份申請。任何香港境外人士填妥及交回本申請表格表示該人士向本公司作出保證及聲明，已經妥為遵守有關接納之相關司法權區一切登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將不會作出任何上述保證及聲明，或受其局限。
8. 公開發售須待包銷協議成為無條件及並無終止後(見發售章程所載「公開發售之條件」一節)，方可作實。

申請手續

閣下可透過填寫本申請表格申請數目相等於或少於乙欄所載 閣下保證配額之發售股份。

倘 閣下欲申請少於 閣下保證配額之發售股份數目，請在本申請表格丁欄內填上 閣下欲申請之發售股份數目及應繳款項總額(以申請之發售股份數目乘以0.10港元計算)。倘所收到之相應款項少於所填上發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所涉及之較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請已收全數款項所代表數目之發售股份。

倘 閣下欲申請任何數目多於本申請表格乙欄所載 閣下保證配額之發售股份(即額外發售股份)，則 閣下應另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請之額外發售股份數目及應繳款項總額(以申請之額外發售股份數目乘以0.10港元計算)。 閣下可按意願申請任何額外發售股份數目。倘所收到之相應款項少於所填上之額外發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所代表之較少額外發售股份數目。

填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，應將表格對摺並不遲於二零一四年十二月十一日(星期四)下午四時正(或在惡劣天氣情況下，發售章程「預期時間表」一節所述之最後接納時限)送達本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場福利商業中心18樓(地址將於二零一四年十二月一日起更改為香港灣仔駱克道33號中央廣場滙灑大廈A18樓)。所有股款均須以港元繳付。支票須以香港持牌銀行戶口開出，而銀行本票須由香港持牌銀行發出，以「ARTINI CHINA CO. LTD. - OPEN OFFER ACCOUNT」為抬頭人認購獲保證配額之發售股份及以「ARTINI CHINA CO. LTD. - EXCESS APPLICATION ACCOUNT」為抬頭人認購額外發售股份，並以「只准入抬頭人賬戶」方式劃線開出。除非本公司於二零一四年十二月十一日(星期四)下午四時正前收到填妥之本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款送達，否則 閣下申請發售股份及／或額外發售股份之權利以及一切有關權利將當作已被放棄並將予註銷。

預期股票將於二零一四年十二月十九日(星期五)或之前以普通郵遞方式寄發予 閣下，郵誤風險概由 閣下自行承擔。

終止包銷協議

倘於最後終止時限前發生任何以下事宜，包銷商可於最後終止時限或之前終止包銷協議：

- (a) 包銷商應知悉或有合理理由相信，任何保證(於最初給予時或根據包銷協議條文重申時)為不實、不確、誤導或遭違反，而各情況對公開發售而言屬重大；
- (b) (i) 制定任何新法例或規例，或現行法例或規例之任何變動或任何法院或其他主管機構(不論於香港或其他地區)變動其詮釋或應用；
(ii) 任何本地、國家或國際出現政治、軍事、金融、經濟或其他性質(不論是否與前述任何一項同類)之事件或變動(不論是否於包銷協議日期前及／或後出現或持續出現連串事件或變動之一部分)，或任何本地、國家或國際爆發敵對狀況或武裝衝突或敵對狀況或武裝衝突升級，或事件足以影響當地證券市場；
(iii) 任何不可抗力事件，包括(在不限制其一般性原則下)任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；
(iv) 本集團整體之業務或財務或貿易狀況或前景出現任何其他重大不利變動(不論是否與前述任何一項同類)；
(v) 本地、國家或國際股本證券或貨幣市場出現任何異常性質之變動；
(vi) 本公司證券在聯交所暫停買賣超過十個連續營業日，不包括有關批准就股本重組、公開發售或章程文件而刊發之公告或通函或其他有關股本重組及公開發售之公告或通函而暫停買賣；
(vii) 香港機關之證券交收、付款或結算服務出現任何重大干擾；
(viii) 香港機關宣佈暫停商業銀行活動；
(ix) 香港或其他地區之稅務或外匯管制之任何變動或涉及預期變動之發展，而包銷商合理認為該事宜或該等事宜：
(1) 可能會對本集團整體之業務或財務或貿易狀況或前景帶來重大不利影響；
(2) 可能會對公開發售之成功或發售股份之認購水平帶來重大不利影響；或
(3) 其重大程度使繼續進行公開發售成為不適宜、不可取或不明智。

倘包銷商終止包銷協議，公開發售將不會進行。

支票及銀行本票

所有支票及銀行本票將於收訖後立即過戶，而該等申請股款所賺取之利息(如有)將全數撥歸本公司所有。填妥及交回申請表格及／或額外申請表格連同支票或銀行本票以支付所申請發售股份及／或額外發售股份，即代表 閣下保證有關支票或銀行本票將於首次過戶時兌現。隨附於任何申請表格的支票及／或銀行本票倘於首次過戶時未能兌現，則有關申請表格可遭拒絕受理，在此情況下，有關保證配額及其下一切權利將被視作已放棄並將予註銷。在多繳申請金額之情況下，僅於 閣下多繳100港元或以上時方獲發退款支票。

發售股份之地位

發售股份於配發、發行及繳足股款時將在各方面與配發及發行發售股份當日之已發行新股份享有同等地位，包括有權收取於發售股份配發及發行日期或之後宣派、作出或派付之一切未來股息及分派。

股票

待公開發售成為無條件後，所有繳足發售股份之股票預期於二零一四年十二月十九日(星期五)或之前以普通郵遞寄發予已有效接納並(如適用)申請及支付發售股份之合資格股東，郵誤風險概由彼等自行承擔。 閣下將就所有以 閣下名義登記之相關發售股份獲發一張股票。

一般事項

所有文件將以普通郵遞方式寄往有權收取有關文件之人士之登記地址，郵誤風險由彼等承擔。

倘本申請表格及／或額外申請表格由獲發本申請表格及／或額外申請表格之人士簽署交回，即確實證明交回上述文件之人士有權處理有關文件及收取相關發售股份股票。

本申請表格及／或額外申請表格及據此之發售股份之任何接納均受香港法例管轄並據此解釋。