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A R T I N I
ARTINI CHINA CO. LTD.

雅天妮中國有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 789)

OPEN OFFER
ON THE BASIS OF THREE OFFER SHARES
FOR EVERY NEW SHARE HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-ENTITLEMENT BASIS

Reference is made to the circular (the “**Circular**”) of Artini China Co. Ltd. (the “**Company**”) dated 24 October 2014 in relation to, among others, the Open Offer. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

Pursuant to the expected timetable of the Open Offer set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 18 November 2014. The closing market price per Share as quoted on the Stock Exchange on Tuesday, 18 November 2014 was HK\$0.36. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 19 November 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and consult their professional advisers if they are in any doubt about their positions.

If the Underwriter terminates the Underwriting Agreement or the conditions of the Open Offer are not fulfilled, the Open Offer may or may not proceed. Any dealing in the Shares up to the date on which all the conditions of the Open Offer are fulfilled or waived will accordingly bear the risk that the Open Offer may not become unconditional or the Open Offer may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

By order of the Board
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

Hong Kong, 18 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. Tse Hoi Chau (Chairman) and Mr. Lin Shao Hua; and the independent non-executive directors of the Company are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.