

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

A R T I N I
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)

**DELAY IN DESPATCH OF THE CIRCULAR
AND
REVISED EXPECTED TIMETABLE IN RELATION TO:
(1) PROPOSED CAPITAL REORGANISATION;
(2) PROPOSED CHANGE IN BOARD LOT SIZE;
(3) PROPOSED OPEN OFFER OF NEW SHARES ON THE BASIS OF
THREE OFFER SHARES FOR EVERY NEW SHARE HELD
ON RECORD DATE**

Reference is made to the announcement of Artini China Co. Ltd. (the “**Company**”) dated 23 September 2014 in relation to, among other things, the proposed capital reorganisation, the proposed change in board lot size and the proposed open offer (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

It was disclosed in the Announcement that a circular containing, among other things, further details of (i) the Capital Reorganisation, (ii) the Open Offer, (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; and (iv) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Open Offer (the “**Circular**”), together with a notice of the SGM, was expected to be despatched to the Shareholders on or before Friday, 10 October 2014.

As more time is required for the Company to prepare and finalise the contents of the Circular, the despatch of the Circular will be postponed to a date not later than 24 October 2014.

REVISED EXPECTED TIMETABLE

As a result of the delay in despatch of the Circular as set out above, the Board also announces that the expected timetable in relation to the Capital Reorganisation, the change in board lot size and the Open Offer as follows.

Despatch of Company's circular, notice and proxy form of SGM	Friday, 24 October
Latest time for lodging transfers of Shares in order to qualify for attendance and voting at the SGM	4:30 p.m. on Friday, 14 November
Latest time for return of proxy form for the SGM (not less than 48 hours prior to time of the SGM)	10:00 a.m. on Saturday, 15 November
Expected date and time of the SGM	10:00 a.m. on Monday, 17 November
Announcement of results of SGM to be published on the Stock Exchange website	Monday, 17 November
The following event is conditional on the fulfillment of the conditions of the Capital Reorganisation and the Open Offer, the dates are therefore tentative:	
Effective date of the Capital Reorganisation and dealings of the New Shares	Tuesday, 18 November
Closure of original counter for trading in Existing Shares in board lot of 1,000	9:00 a.m. on Tuesday, 18 November
Establishment of temporary counter for trading in New Shares in board lot of 500	9:00 a.m. on Tuesday, 18 November
First day of free exchange of existing certificates for new certificates for the New Shares	Tuesday, 18 November
Last day of dealings in the New Shares on a cum-entitlement basis	Tuesday, 18 November
First day of dealings in the New Shares on an ex-entitlement basis	Wednesday, 19 November
Latest time for lodging transfers of the New Shares to be qualified for the Open Offer	4:30 p.m. on Thursday, 20 November
Register of members of the Company closes (both days inclusive)	Friday, 21 November to Tuesday, 25 November
Record Date	Tuesday, 25 November
Register of members of the Company to be re-opened	Wednesday, 26 November

Despatch of the Prospectus Documents (in case of the Excluded Shareholders, the Prospectus only) . . .	Thursday, 27 November
Original counter for trading in the New Shares in board lot of 20,000 re-opens	9:00 a.m. on Tuesday, 2 December
Parallel trading commences	9:00 a.m. on Tuesday, 2 December
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the New Shares	9:00 a.m. on Tuesday, 2 December
Latest time for acceptance of and payment for the Offer Shares, and application for excess Offer Shares	4:00 p.m. on Thursday, 11 December
Latest time for termination of the Underwriting Agreement	4:00 p.m. on Tuesday, 16 December
Announcement on results of the Open Offer	Thursday, 18 December
Certificate for fully-paid Offer Shares and refund cheques in respect of unsuccessful excess applications (if any) expected to be despatched on or before	Friday, 19 December
Dealings in fully-paid Offer Shares commence	Monday, 22 December
Closure of temporary counter for trading in the New Shares in board lot of 500	4:00 p.m. on Monday, 22 December
Parallel trading ends	4:00 p.m. on Monday, 22 December
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the New Shares	4:00 p.m. on Monday, 22 December
Last day of free exchange of existing certificates for new certificates for the New Shares	Monday, 29 December

Notes:

- All times and dates in this announcement refer to Hong Kong local times and dates.
- The latest time for acceptance of and payment for the Offer Shares will not take place at the Latest Time for Acceptance if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning:
 - in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the Latest Time for Acceptance. Instead the latest time of acceptance of and payment for the Offer Shares will be extended to 5:00 p.m. on the same Business Day; and

- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Time for Acceptance. Instead of the latest time of acceptance of and payment for the Offer Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Offer Shares does not take place on the Latest Time for Acceptance, the dates mentioned in this section headed “Revised Expected Timetable” may be affected. An announcement will be made by the Company in such event as soon as practicable.

3. The expected timetable for the Capital Reorganisation and Open Offer set out above is indicative only. The expected timetable is subject to change, and any such change will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

Hong Kong, 10 October 2014

As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman & Chief Executive) and Mr. Lin Shao Hua; and the independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.