

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	28/02/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
	i China Co. Ltd.		
Date Submitted 06/03	/2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code: 789 Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000
Increase/(decrease)		-	
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000
(2) Stock code : Desc	cription: <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares			
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		HKD300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,237,320,323		<u></u>		
Increase/ (decrease) during the month					
Balance at close of the month	1,237,320,323				

Movement dur Exercised			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuer issued during the month pursuant	issuer which may be issued pursuant thereto
			the month pursuant	issued pursuant thereto
			thereto	as at close of the month
Exercised	Cancelled			
Exercised	Cancelled			
		Lapsed		
				12,000,000
	-			
	-			
	Total A. (Or	dinary shares)	Nil	
		-		
	(1 ICI	,		
	c	(Onici Ciass)	1N/ /A	
Total funds raised during the month from exercise of options (State currency)				
		INII		
	from exercise o	(Pref	Total A. (Ordinary shares) (Preference shares) (Other class) from exercise of Nil	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
G. 1. 1. (CP + 1)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
0. 1. 1. (61) (1)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin			_
				once shares) Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyy if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	(/ /) nares (Note 1)
2. N/A	
3. N/A	nares (Note 1)
	(/ /) nares (Note 1)
Total D. (Or	dinary shares) N/A erence shares) N/A (Other class) N/A

Class of shares issuable	Oi.	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency Issue and allotment (/ /)				Class of shares issuable				
Class of shares issuable				(Note 1)		,		
Class of shares issuable N/A	1.	Rights issue			(/	/)		
Class of shares issuable N/A					(/	/)		N/A
Class of shares issuable N/A								
Class of shares issuable								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) N/A Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer			(/	/	1	
Class of shares issuable (Note 1)					(/	/)	1	
(Note 1) 1								<u>N/A</u>
At price: currency date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment	3.	Placing	At price : State currency		(/	/))	
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				AGM approval date: (dd/mm/yyyy)	(/	/))	
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares issuable				
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(Note 1)				
(dd/mm/yyyy)	4.	Bonus issue			(/	/)	1	
<u>N/A</u>					(/	/		
				(JJJJ/				N/A

5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			N/A
6.	Repurchase of	Class of shares repurchased (<i>Note 1</i>) Cancellation date:	(/ /			
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>,</u>	N/A
_		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

For Main Board and GEM listed issuers

		Class of shares issuab	ole		
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Total E.	(Ordinary shares)	N/A	
		((Preference shares)	N/A	
			(Other class)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

For	M	[ain	R	oard	and	GFM	listed	lissuer

Remarks (if any):					
Submitted by: Ho Wing Yan					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.