

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Artini China Co. Ltd.
Date Submitted	06/05/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>789</u> Descrip	ption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000	
Increase/(decrease)		-		
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000	
(2) Stock code : Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD300,000,000** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,237,320,323					
Increase/ (decrease) during the month						
Balance at close of the month	1,237,320,323					

# III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share			i		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares		<b>T</b> • 1	C 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme approved on 23						
April 2008						
Date of grant :						
2 May 2008						
Exercise price :						
HK\$1.887						
Ordinary Shares						2,760,000
Ordinary Shares				<u> </u>		2,700,000
2. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
27 July 2009						
Exercise price :						
HK\$0.8300						
Ordinary Shares						64,800,000
3. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
20 October 2009						
Exercise price :						
HK\$0.68						9,950,000
Ordinary Shares						9,930,000
			Total A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised du	uring the month	from exercise of	f			
options (State curren				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	Iominal value at close of receding month	dur	ercised ing the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-				
<u>2. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-				
4. N/A							
( / / ) Stock code (if listed) Class of shares			 -				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			-				
(dd/mm/yyyy)	( / /	)	_				
		Tota	ıl B.	(Ordir	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				((	Other class)	N/A	

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
			·			
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
<u>3. IV/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
((((), ((), (), (), (), (), (), (), (),	( / / )		Total C. (Ordin	ary shares)	N/A	
				nce shares)	N/A N/A	-
				Other class)	N/A	-
						-

For Main Board and GEM listed issuers

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ter Movements i	in issued on	are cupitar					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		N/A
				 Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				AGM approval date: (dd/mm/yyyy)	( )	/ /	)		<u>N/A</u>
				 Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	' /	)		N/A

		(dd/mm/yyyy)				N/A
8.	Consideration issue At price : State currency ———	- Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
		Class of shares issuable (Note 1)				
		(dd/mm/yyyy)				<u>N/A</u>
	shares	(dd/mm/yyyy) EGM approval date:	( / /	)		
7.	Redemption of	redeemed ( <i>Note 1</i> ) Redemption date :	( / /	)		
		Class of shares				
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>,</u>	<u>N/A</u>
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		Class of shares repurchased ( <i>Note 1</i> )				
						<u> </u>
		EGM approval date: (dd/mm/yyyy)	( / /	)		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				

		Class of shares issual (Note 1)	ble		
10. Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A
		Total E.	(Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	
			· / <u> </u>		

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tse Chiu Kwan</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.