

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
	ni China Co. Ltd. 3/2011				
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>789</u> Des	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000		
Increase/(decrease)		-	<u></u>		
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000		
(2) Stock code : Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

28/02/2011

Stock code : Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : Desc.	ription:		
	ription :  No. of other	Par value (State	Authorised share capital
Stock code : Desc	ription :  No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,264,372,323			
Increase/ (decrease) during the month	(27,052,000)		<u></u>	
Balance at close of the month	1,237,320,323		- <del></del>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date	Movement during the month				thereto	as at close of the mont
(dd/mm/yyyy) and -		Wovement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
approved on 23 April 2008						
Date of grant :						
2 May 2008						
Exercise price :						
HK\$1.887						
Ordinary Shares				40,000		2,760,000
2. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant:						
27 July 2009						
Exercise price :						
HK\$0.8300				100.000		(4,000,000
Ordinary Shares				100,000		64,800,000
3. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant:						
20 October 2009						
Exercise price : HK\$0.68						
Ordinary Shares						9,950,000
Ordinary Shares						9,930,000
			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised du		n from exercise o	of			
options (State currence	:y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	_					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares)		-
				Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	( / / ) shares (Note 1)		
2. N	I/A		
	( / / ) shares (Note 1)		
3. <u>N</u>	I/A		
	( / / )		
	shares (Note 1)  Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Classes for home in a state					
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							-	N/A
			Class of shares issuable					
		At price . State	(Note 1)  Issue and allotment	( /	/	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							-	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			AGM approval date: (dd/mm/yyyy)	( /	/	)		
			(dd/iiiii/yyyy)					N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(dd/IIIII/yyyy)					N/A

5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		N/A
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	Ordinary Shares (09/02/2011) (28/09/2010)	(27,052,000).	<u></u>
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(//) (//)		N/A
9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A

For Main Board and GEM listed issuers

		Class of shares issuable(Note 1)
10. Other (Please specify)	At price : State currency	- Issue and allotment date: (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)N/A
		Total E.         (Ordinary shares)         (27,052,000)           (Preference shares)         N/A           (Other class)         N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(27,052,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

For	Main	Roard	and	GEM	listed	issuers

Remarks (if any):				
Submitted by: <u>Tse Chiu Kwan</u>				
Title: Executive Director (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.