

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
	ni China Co. Ltd. 2/2011					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>789</u> Des	scription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000			
Increase/(decrease)		-	<u></u>			
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000			
(2) Stock code : Des	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	·					
Increase/(decrease)		-				
Balance at close of the month						

31/01/2011

Stock code:	De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	n		
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
3. Other Classes of Stock code :		escription :		
	De	No. of other classes of shares	Par value (State	Authorised share capital
Stock code :	De	No. of other classes of shares	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,264,372,323			
Increase/ (decrease) during the month				
Balance at close of the month	1,264,372,323			

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Selicines of the	1ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme approved on 23						
April 2008						
Date of grant :						
2 May 2008						
Exercise price :						
HK\$1.887						
Ordinary Shares						2,800,000
<u> </u>	_					· · · · · · · · · · · · · · · · · · ·
2. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant:						
27 July 2009						
Exercise price :						
HK\$0.8300				100.000		C4 000 000
Ordinary Shares				100,000		64,900,000
3. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant:						
20 October 2009						
Exercise price:						
HK\$0.68						
Ordinary Shares						9,950,000
			Total A. (Ord	•	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du		n from exercise	of			
options (State currenc	ey)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)	<u> </u>	<u> </u>				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
)		Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. N/A		
(/ /)	
shares (Note 1)	
3. N/A		
1011		
shares (Note 1	<u>) </u>	
Shares (1600 I	/	
Total D. (Ordinary shares		
(Preference shares		
(Other class) <u>N/A</u>	

	ner Movements					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							14/11
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						_	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, J.J.J.				N/A

5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A
6.	Repurchase of shares	Class of shares of shares repurchased (Note 1) Shares Cancellation date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (28/09/2010)	(27,052,000)
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	<u>N/A</u>
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>

For Main Board and GEM listed issuers

		For	viain Boa	rd and GEM listed issuers
10. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary (Preference) shares)_	N/A N/A
			er class)_	N/A
Total increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil
			(2)	N/A
Total increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A to E):		

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Hor	N/I	2111	Roard	and	C÷H M	listed	issuers

Remarks (if any):
Submitted by: <u>Tse Chiu Kwan</u>
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.