

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Artini China Co. Ltd.
Date Submitted	03/06/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>789</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000
Increase/(decrease)		-	
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHKD300,000,000currency) :

II. Movements in Issued Share Capital

No. of ordi	nary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,169,661,094			
11,168,229			
1,180,829,323			
	(1) 1,169,661,094 11,168,229	1,169,661,094 11,168,229	(1) (2) shares 1,169,661,094 11,168,229

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
approved on 23						
April 2008						
Date of grant :						
2 May 2008						
Exercise price :						
HK\$1.887						
Ordinary Shares				2,505,000		3,340,000
						,
2. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
27 July 2009						
Exercise price :						
HK\$0.8300						
						74 500 000
Ordinary Shares						74,500,000
3. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
20 October 2009						
Exercise price :						
HK\$0.68						0.050.000
Ordinary Shares						9,950,000
				• • •	N 7/A	
			Total A. (Ord	-	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	cercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A		,					
(/ /) Stock code (if listed)					·		
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>.</u>						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
((, ,	,					
			Total B.		nary shares)	N/A	
					ence shares)	N/A N/A	-
				(1N/A	

Subscription price (() AGM approval date (() (() () (N/A ary Shar Note 1) 09/2009))	000,000		20,000,000		N/A
HH Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) (21 2. Convertible Bonds (issued on 13 April 2010) (issued on 13 April 2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price (if applicable) (dd/mm/yyyy) (21 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Ordin Stock code (if listed) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A	N/A ary Shar Note 1) 09/2009))	000,000		20,000,000		N/A
Stock code (if listed) Class of shares issuable (Note 1) Ordin Subscription price (() AGM approval date (if applicable) (if applicable) (d/mm/yyyy)) 2. Convertible Bonds () (issued on 13 April 2010) () 2. Convertible Bonds () (issued on 13 April 2010) () 4. MH () Stock code (if listed) () Class of shares () issuable (Note 1) Ordin Subscription price () AGM approval date () () () Subscription price () () () () () () () () () () () () () () () () () () () () () () () () () () () () () ()	N/A ary Shar Note 1) 09/2009))	000,000		20,000,000		N/A
Class of shares issuable (Note 1) Ordin Subscription price (() AGM approval date (if applicable) (if applicable) (d/mm/yyyy)) (21 2. Convertible Bonds () (issued on 13 April 2010) () 2. Convertible Bonds () (issued on 13 April 2010) () 2. Convertible Bonds () (issued on 13 April 2010) () 4. MH () Stock code (if listed) () Class of shares () Subscription price () AGM approval date () () () 3. N/A () Stock code () () Stock code () () Subscription price () EGM approval date () () () () () () () () () () () () () () () () () () ()	ary Shar Note 1) 09/2009))					
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Subscription price (() AGM approval date (() (() () (Note 1) 09/2009))					
AGM approval date (if applicable) (dd/mm/yyyy)) (21 2. Convertible Bonds (issued on 13 April 2010)	09/2009)						
(if applicable) (dd/mm/yyyy)) (21 2. Convertible Bonds (issued on 13 April 2010) (issued on 13 April 2010) HH Stock code (if listed) (1) Class of shares (issuable (Note 1)) Subscription price (1) AGM approval date (1) (if applicable) (21 3. N/A (21 Stock code (if listed) (21 Class of shares (21 Stock code (if listed) (21 Class of shares (21 Stock code (if listed) (21 Stock code (if listed) (21 (dd/mm/yyyy) (21 Stock code (if listed) (21 Stock code (if listed) (21 Stock code (if listed) (21 Subscription price (21 Subscription price (21 EGM approval date (1) (1) (21 (21 (21 (31 (31 (32 (33 (43 (44 (44 (45 (45 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
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Stock code (if listed)	ф.						
Stock code (if listed)	A					11 1 60	
Stock code (if listed)	v .	104	000,000	8,000,000	4,000,000	11,168,229 (Note 3)	N/A
Class of shares ordin issuable (Note 1) Ordin Subscription price (() AGM approval date () (if applicable) () (dd/mm/yyyy) (21) 3. N/A	.\$ N/A	12,	000,000	0,000,000	4,000,000	(11010 3)	IN/A
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Subscription price ((AGM approval date (if applicable) (dd/mm/yyyy) (21 3. N/A	ary Shar	es					
(if applicable) (dd/mm/yyyy) (21 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A	Note 2)						
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3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A	00/2000	\ \					
Stock code (if listed)	09/2009))					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. N/A							
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4. N/A	/))					
)	<u>, </u>					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		\ \					
(dd/mm/yyyy) ()		Total C (Ordi	nomi charac)	11,168,229	
	· /)			Total C. (Ordi	nary snares) ence shares)	N/A	
	· /)			,	Other class)	N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)	1	
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	ner Movements i	<u>m issued Sh</u>	are Capital					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									<u>N/A</u>
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	()		
									N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		N/A

		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)	
		EGM approval date: (dd/mm/yyyy)	(/)	/)	
					 N/A
		Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/)	/)	
		AGM approval date: (dd/mm/yyyy)	(/)	/)	N/A
					 1011
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/)	/)	
		EGM approval date: (dd/mm/yyyy)	(/)	/)	
					 N/A
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)	
		EGM approval date: (dd/mm/yyyy)	(/)	/)	
					 N/A
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/)	/)	
		EGM approval date: (dd/mm/yyyy)	(/)	/)	NT/ 4
					 <u>N/A</u>

			Class of shares issuable (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State currency		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A
			· · · · · · · · · · · · · · · · · · ·	J/A
				J/A J/A

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,168,229
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Note 1: the conversion price will be reset each day at an amount equal to the higher of: (a) 90% of the closing price of the shares, as quoted on The Stock Exchange of Hong Kong Limited, on the immediately preceding trading day; and (b) the minimum conversion price of HK\$1.073.

Note 2: the conversion price will be reset each day at an amount equal to the higher of: (a) 90% of the closing price of the shares, as quoted on The Stock Exchange of Hong Kong Limited, on the immediately preceding trading day; and (b) the minimum conversion price of HK\$0.733.

Note 3: HK\$500,000 convertible bond was converted on 30 April 2010 but the 581,395 conversion shares in respect of this HK\$500,000 convertible bond was allotted on 3 May 2010. Therefore, the total number of shares allotted during the month under the conversion of convertible bonds was 11,168,229 shares.

Submitted by: <u>Tse Chiu Kwan</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.