

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/04/2010								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Artini Chir	na Co. Ltd.						
Date Submitted	05/05/2010	0						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>789</u>	Description	on: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth _	3,000,000,000	HKD0.1000	HKD300,000,000				
Increase/(decrease)	_	<del></del>	-					
Balance at close of the month	_	3,000,000,000	HKD0.1000	HKD300,000,000				
(2) Stock code :	Description	on: <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth _							
Increase/(decrease)	_		-					
Balance at close of the month	_							

2. Preference Shares			
Stock code : Descr	ription: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	ription: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State		HKD300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,116,538,000		<u> </u>		
Increase/ (decrease) during the month	53,123,094		<u> </u>		
Balance at close of the month	1,169,661,094		<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Share Options (under	Share Option	Schemes of the	(Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					,	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
approved on 23						
April 2008						
Date of grant:						
2 May 2008						
Exercise price :						
HK\$1.887						
Ordinary Shares						5,845,000
2. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant:						
27 July 2009						
Exercise price :						
HK\$0.8300						
Ordinary Shares		5,000,000			5,000,000	74,500,000
					- , ,	
3. Share Option						
Scheme						
approved on 23						
April 2008						
Date of grant :						
20 October 2009						
Exercise price :						
HK\$0.68						
Ordinary Shares		39,850,000			39,850,000	9,950,000
Ordinary Shares		37,030,000			37,030,000	<u> </u>
			Total A (O4	in our chouse)	44.950.000	
			Total A. (Ord	-	44,850,000	
				rence shares)	N/A	
			1	(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State current	ey)		HI	KD31,248,000	<u>)                                    </u>	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (issued on 22 January 2010) 20,000,000 20,000,000 N/A Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price (Note 1) AGM approval date (if applicable) (21/09/2009) (dd/mm/yyyy)) 2. Convertible Bonds (issued on 13 April 2010) 8,273,094 HK\$ 8,000,000 12,000,000 N/A (Note 3) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price (Note 2) AGM approval date (if applicable) (dd/mm/yyyy) (21/09/2009) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) 8,273,094 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
( / / )	1	
shares (Note 1)	1	
		-
2. N/A		
- 1//1	-	
	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		-
3. N/A		
3. <u>IVA</u>	-	
	4	
	4	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Ot</u>		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue		Class of shares issuable				the month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00.1111.)				N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(466, 1111111 3 3 3 3 3 )				N/A

5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	( / /		N/A
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A

For Main Board and GEM listed issuers

10	Other	State	Class of shares issuable(Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A
			Total E (Ordinary shares) N/A	
			Total E. (Ordinary shares) N/A (Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	53,123,094
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (if any):

Note 1: the conversion price will be reset each day at an amount equal to the higher of: (a) 90% of the closing price of the shares, as quoted on The Stock Exchange of Hong Kong Limited, on the immediately preceding trading day; and (b) the minimum conversion price of HK\$1.073.

Note 2: the conversion price will be reset each day at an amount equal to the higher of: (a) 90% of the closing price of the shares, as quoted on The Stock Exchange of Hong Kong Limited, on the immediately preceding trading day; and (b) the minimum conversion price of HK\$0.733.

Note 3: HK\$500,000 convertible bond was converted on 30 April 2010 but the 581,395 conversion shares in respect of this HK\$500,000 convertible bond was allotted on 3 May 2010. Therefore, the total number of shares allotted under the conversion of convertible bonds during the month was 8,273,094 shares.

Submitted by: Tse Chiu Kwan

Title: Executive Director

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.