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ARTINI
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 789)

**COMPLETION OF ISSUE OF AND SUBSCRIPTION FOR SECOND LOT
OF CONVERTIBLE BONDS**

The Board is pleased to announce that completion of the Second Subscription Agreement took place on 13 April 2010. All the Convertible Bonds were issued to the Subscriber in accordance with the Second Subscription Agreement.

Reference is made to the announcement of Artini China Co. Ltd. (the “**Company**”) dated 1 April 2010 (the “**Announcement**”) in relation to, among other things, the issue of and subscription for the Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

ISSUE OF CONVERTIBLE BONDS

The Board is pleased to announce that completion of the Second Subscription Agreement took place on 13 April 2010. All the HK\$20,000,000 of Convertible Bonds were issued to the Subscriber in accordance with the Second Subscription Agreement.

It should be noted that the Subscriber is not subject to any lock-up arrangements in relation to the Convertible Bonds or the Conversion Shares. Neither the purchase nor the conversion of the Convertible Bonds is expected to result in the Subscriber becoming a substantial shareholder of the Company. The Directors anticipate that the Subscriber will exercise the Conversion Rights from time to time in accordance with the terms of the Convertible Bonds and sell the Conversion Shares through the Stock Exchange in such manner and at such times as the Subscriber deems appropriate in light of prevailing market conditions and other factors.

By order of the Board
Artini China Co. Ltd.
Tse Chiu Kwan
Chairman

Hong Kong, 13 April 2010

As at the date of this announcement, the Board comprises Mr. Tse Chiu Kwan, Ms. Ho Pui Yin, Jenny and Mr. Lin Shao Hua as executive Directors, Ms. Yip Ying Kam as non-executive Director and Ms. Chan Man Tuen, Irene, Mr. Lau Fai Lawrence and Mr. Fan William Chung Yue as independent non-executive Directors.